

3 March 2016

ASX release

Results of General Meeting

Etherstack plc [ESK] advises that all Resolutions as shown below and considered at the General Meeting held on 2 March 2016 were passed by shareholders by a show of hands.

The full text of each resolution is contained in the Notice of Annual General Meeting.

Resolution 1	Approval to allot fully paid ordinary shares in the capital of the Company ("Shares") of 0.4p each and to grant rights to subscribe for or convert any security into shares in the Company up to an aggregate nominal amount of £399,770 in connection with an offer (the "Entitlement Offer") to all holders of Shares.
Resolution 2	Approval to issue to Mr Peter Stephens up to 15 million shares at a subscription price of not less than AUD\$0.10 per Share pursuant to Mr Stephens participation in the shortfall of the Entitlement offer.
Resolution 3	Approval to issue to Mr Paul Barnes Stephens up to 15 million shares at a subscription price of not less than AUD\$0.10 per Share pursuant to Mr Barnes participation in the shortfall of the Entitlement offer.
Resolution 4	That subject to the passing of resolutions 1, 2 and 3 above, the Directors of the Company are empowered to issue equity securities up to an aggregate nominal amount of £399,770 for the purposes of the Entitlement Offer and proposed issue of Shares or Options to employees.

About Etherstack plc [ASX:ESK]:

Etherstack is a wireless technology company specialising in licensing mission critical radio technologies to equipment manufacturers and network operators around the globe. With a particular focus in the public safety, defence, utilities, transportation and resource sectors, Etherstack's technology can be found in radio communications equipment used in the most demanding situations. The company has R&D facilities in London, Sydney, New York and Yokohama.

For further information, contact:

David Carter
Chief Financial Officer
Etherstack plc
+61 2 8399-7500



Disclosure of Proxy Votes

Resolution	Proxy Votes for the resolution	Proxy Votes against the resolution	Proxy Votes abstaining	Proxy Votes exercised at the discretion of the Proxy
1. Approval to allot fully paid ordinary shares in the capital of the Company (“Shares”) of 0.4p each and to grant rights to subscribe for or convert any security into shares in the Company up to an aggregate nominal amount of £399,770 in connection with an offer (the “Entitlement Offer”) to all holders of Shares.	212,247	0	0	1,250
2. Approval to issue to Mr Peter Stephens up to 15 million shares at a subscription price of not less than AUD\$0.10 per Share pursuant to Mr Stephens participation in the shortfall of the Entitlement offer.	212,247	0	0	1,250
3. Approval to issue to Mr Paul Barnes Stephens up to 15 million shares at a subscription price of not less than AUD\$0.10 per Share pursuant to Mr Barnes participation in the shortfall of the Entitlement offer.	212,247	0	0	1,250
4. That subject to the passing of resolutions 1, 2 and 3 above, the Directors of the Company are empowered to issue equity securities up to an aggregate nominal amount of £399,770 for the purposes of the Entitlement Offer and proposed issue of Shares or Options to employees.	212,247	0	0	1,250

